

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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PETER D'ARCY, Individually and on Behalf	:	
of All Others Similarly Situated,	:	
	:	
Plaintiff,	:	
	:	
-against-	:	No. 1:21-cv-07296 (JPO)
	:	
YEHUDA SHMIDMAN, KAREN	:	DECLARATION OF
MURRAY, GARY KLEIN, ANDREW	:	ADINA LEVINE IN SUPPORT
COOPER, CHAD WAGENHEIM, PETER	:	OF DEFENDANT
LOPS, DAVID CONN, DANIEL	:	YEHUDA SHMIDMAN'S
HANBRIDGE, LORRAINE DISANTO,	:	<u>MOTION TO DISMISS</u>
WILLIAM SWEEDLER, AARON	:	
HOLLANDER, AL GOSSETT, STEWART	:	
LEONARD, JR., COHNREZNICK LLP,	:	
STEPHEN WYSS, STEPHEN JACKSON,	:	
and ROBERT HILBERT,	:	
	:	
Defendants.	:	
	:	
-----	X	

I, Adina Levine, hereby declare under penalty of perjury that the following is true and correct:

1. I am an attorney licensed to practice law in the State of New York and admitted to practice before this Court. I am an attorney in the law firm Cyrulnik Fattarusio LLP, attorneys for Defendant Yehuda Shmidman. I am fully familiar with the matters set forth herein.

2. Attached as Exhibit 1 is a true and correct copy of Plaintiff's Amended Class Action Complaint, ECF No. 44, filed November 14, 2022.

3. Attached as Exhibit 2 is a true and correct copy of the Sarbanes-Oxley certification on behalf of Sequential Brands Group, Inc. ("Sequential") for the 2016 Q3 Form 10-Q signed by Yehuda Shmidman and referenced in ¶ 134 of the Amended Complaint.

4. Attached as Exhibit 3 is a true and correct copy of the Sarbanes-Oxley certification on behalf of Sequential for the 2016 Form 10-K signed by Yehuda Shmidman and referenced in ¶ 139 of the Amended Complaint.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 23, 2023, in New York, NY.

/s/Adina Levine
Adina Levine, Esq.